

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this mean for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Home Equity Application

We lend to those who live or work within our defined market area, and/or whose subject property is located within our defined market area. If you do not meet these requirements, please contact us to see if we can meet your lending needs.

Robertson Banking Company values your privacy and your business. Please review our [Privacy Policy](#) before completing this form. We encourage you to print a copy and retain it for future reference. To review the policy, please click on the link below. A second browser window will open. When finished, just close that window and return to the application.

I have read and understand Robertson Banking Company's [Privacy Policy](#).

Yes No

All Fields In Red Are Required Fields

| | | | |
|---|--------------------------------------|---|-----------------------------|
| <input type="text" value="Choose One"/> | <input type="checkbox"/> Auto Deduct | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Amount Desired <input type="text"/> | Term <input type="text"/> | | |
| Borrower | | | |
| First Name <input type="text"/> | MI <input type="text"/> | Last Name <input type="text"/> | |
| Date of Birth <input type="text"/> | | Social Security Number <input type="text"/> | |
| Home Telephone <input type="text"/> | | Mailing Address <input type="text"/> | |
| City <input type="text"/> | | State <input type="text" value="Alabama"/> | |
| Zip <input type="text"/> | | Years/Months there <input type="text"/> | |
| Previous Address <input type="text"/> | | Years/Months there <input type="text"/> | |
| <i>if current is less than 2 yrs.</i> | | Years/Months Employed <input type="text"/> | |
| Present Employer <input type="text"/> | | Business Telephone <input type="text"/> | |
| Position <input type="text"/> | | Other Income* <input type="text"/> | |
| Gross Monthly Income <input type="text"/> | | | |
| <i>*(Alimony or Child Support need not be revealed if you do not wish it to be considered as a basis for repaying this loan.)</i> | | | |
| Previous Employer <input type="text"/> | | Years/Months Employed <input type="text"/> | |
| <i>if current is less than 2 yrs.</i> | | Position <input type="text"/> | |
| Gross Monthly Income <input type="text"/> | | | |
| Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (includes single, divorced, or widowed) | | | |
| Email <input type="text"/> | | | |

Co-Borrower

| | | | | | |
|---|----------------------|------------------------|----------------------|-----------|----------------------|
| First Name | <input type="text"/> | MI | <input type="text"/> | Last Name | <input type="text"/> |
| Date of Birth | <input type="text"/> | Social Security Number | <input type="text"/> | | |
| Home Telephone | <input type="text"/> | Mailing Address | <input type="text"/> | | |
| City, State, Zip | <input type="text"/> | Years/Months there | <input type="text"/> | | |
| Previous Address <i>if current is less than 2 yrs.</i> | <input type="text"/> | Years/Months there | <input type="text"/> | | |
| Present Employer | <input type="text"/> | Years/Months Employed | <input type="text"/> | | |
| Position | <input type="text"/> | Business Telephone | <input type="text"/> | | |
| Gross Monthly Income | <input type="text"/> | Other Income* | <input type="text"/> | | |

**(Alimony or Child Support need not be revealed if you do not wish it to be considered as a basis for repaying this loan.)*

| | | | | | |
|--|----------------------|-----------------------|----------------------|--|--|
| Previous Employer <i>if current is less than 2 yrs.</i> | <input type="text"/> | Years/Months Employed | <input type="text"/> | | |
| Gross Monthly Income | <input type="text"/> | Position | <input type="text"/> | | |

Marital Status Married Separated Unmarried (includes single, divorced, or widowed)

Email

Property Information

| | | | |
|--------------------|----------------------|---|----------------------|
| Collateral Address | <input type="text"/> | City | <input type="text"/> |
| State | <input type="text"/> | Zip | <input type="text"/> |
| Title in Name of | <input type="text"/> | Mortgage Holder | <input type="text"/> |
| Current Value | <input type="text"/> | Mortgage Balance | <input type="text"/> |
| | | Monthly Mortgage Payment (Prin. & Int.) | <input type="text"/> |

Debts Outstanding

Please show all obligations for which you are singly or jointly liable. Use a separate sheet if necessary. Put an (*) asterisk next to any you intend to pay in full with this loan. **If no obligations enter "0"**

| Creditor | Balance | Monthly Payment |
|-----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Alimony/Child Support | <input type="text"/> | |

Questionnaire

How did you hear about Robertson Banking Company's Home Equity Products?

If other please specify

Deposit Accounts

| | | | | | |
|-----------------------------------|----------------------|----------------|----------------------|---------|----------------------|
| Bank | <input type="text"/> | Account Number | <input type="text"/> | Balance | <input type="text"/> |
| Bank | <input type="text"/> | Account Number | <input type="text"/> | Balance | <input type="text"/> |
| Other (Stock, Mutual Funds, IRAs) | <input type="text"/> | | | Balance | <input type="text"/> |

APPLICANT CERTIFICATION: I/We certify that I/we have no other debts except those listed herein, the above statements are true and complete for the purpose of obtaining credit from the Robertson Banking Company hereinafter called "the Bank" and agree that the application will remain the property of the Bank whether or not they approve the extension of credit. I/we hereby authorize Robertson Banking Company to perform a credit investigation. Authorization is given on the release of any and all information concerning bank accounts, employment or mortgage/loan verifications as requested in connection with my/our/your contract for an application for a mortgage/loan. The current information is requested for use in connection with a bona fide permissible purpose as defined in the Fair Credit Reporting Act.

I/We agree that the Bank, its successors or assigns in the future may from time to time, request consumer reports containing credit and other reference information about me/us from third parties, such as credit bureaus, regarding any indebtedness owed to the Bank.

Home owners Insurance is required.

The Bank will absorb common expenses incurred in a typical mortgage closing including fees for title examination, credit reports, attorney's fees, flood certificates, recording fees, lien certificate and title insurance.

We intend to apply for joint credit